

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 07 held on Monday 10th June 2024

CTC LEAF : 21,107 packages of tea on offer once again met with a good demand.

BROKENS: Well made good liquoring Brokens were a strong feature and were fully firm on last. Their Medium varieties met with a good demand and were mostly dearer following competition. Plain types met with an improved market and prices were slightly dearer. BLF teas met with a fair demand at around last levels. .

FANNINGS: Well made good liquoring Fannings were a good market and sold at around last levels whilst their Mediums were a dearer market following competition. Plain and BLF teas continued to meet with fair demand with some withdrawals.

DUST: 7,161 packages of tea on offer met with good demand. Good liquoring Dusts sold well with Tk.5/- to Tk. 8/- higher than last levels. Medium Dusts had fair demand and sold in line with quality. Plain/BLF Dusts had fair demand with fewer withdrawals than last. Blenders lent good support whilst Loose tea buyers were fairly active.

COMMENTS: There was more widespread demand in this sale and both Blenders and Internal buyers lent good support. All good liquoring Invoices once again met with good competition and prices remained fully firm. . Dusts sold well.

Our Catalogue: (Sale 7) Avg : Tk 226.31, Sold 86.58% , (Sale 6) Avg : Tk 219.13, Sold 83.63%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	245-270	245-275	Best	240-260	245-270	PD	198-284	210-280
Good	230-240	225-235	Good	230-240	225-230	RD	165-300	160-375
Medium	210-220	205-215	Medium	210-220	205-215	D	170-360	195-388
Plain	180-190	160-190	Plain	180-190	160-185	CD	190-386	225-305
BLF	160-175	160-175	BLF	160-175	160-175	BLF	165-206	160-180

Exchange Rates 10th June, 2024 Sterling Pound 149.0060 Dollar: Tk. 116.9500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* New Samanbagh	GBOP	10	286/-	AKT
Fannings	New Samanbagh	GOF	10	297/-	Selim
Clonal Brokens	* Madhupur	GBOP(S)BT1	10	430/-	LC
Clonal Fannings	Amtali	OF(S)BT2	10	340/-	LC
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	300/-	Ispahani
D (incl.Clone)	^ Kedarpur	D(BT1)	10	360/-	Shawon
CD (incl.Clone)	* Madhupur	CD(BT1)	10	386/-	Kamona

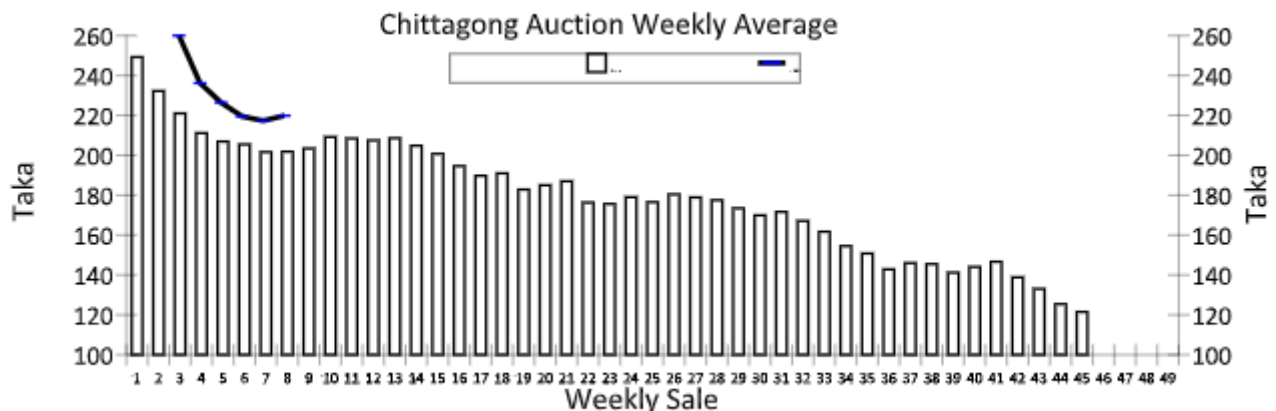
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 7)				Next Sale (Sale 8)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	21,107	1,053,239.3	40,215	2,006,729	27,352	1,364,864.80	42,748	2,133,125
Dust	7,161	357,333.9	10,251	511,525	7,487	373,601.30	10,607	529,289
Total	34,268	1,709,973.2	50,466	2,518,253	34,839	1,738,466.10	53,355	2,662,415

Chittagong Auction Average - Sale 6

(Season 2024/25): 219.84 Tk & (Season 2023/24): Tk 205.38



Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25				(+/-) Season 2023/24	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,045,156.0	198.70	821,115.7	218.17	4,565,474.9	77.5%	211.00	4,193,256.3	79.45%	227.49	-372,218.6	16.49
CTC DUST	970,505.8	224.53	241,656.6	235.77	1,536,990.6	22.5%	235.03	1,204,673.8	20.28%	245.30	-332,316.8	10.27
Sub-Total	1,415,661.8	205.45	1,062,772.3	222.17	6,103,465.5	99.9%	217.05	5,397,930.1	99.73%	231.46	-705,535.4	14.41
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	268.2	0.00%	1,069.31	268.2	1,069.31
Total	1,415,661.8	205.45	1,062,772.3	222.17	6,103,463.5	99.9%	217.05	5,398,198.4	99.73%	231.50	-705,265.2	14.45
Green Tea	0.0	0.00	19.7	1743.15	115.0	0.0%	947.95	82.5	0.00%	1,895.64	-32.5	947.69
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	14.7	1,000.00	0.0	0.0%	0.00	39.1	0.00%	1,274.42	39.1	1,274.42
Total	1,415,667.8	205.46	1,062,806.7	222.21	6,103,580.5	99.9%	217.06	5,398,320.0	99.74%	231.54	-705,260.6	14.48
Other (s)	996.4	95.00	22,958.5	110.29	104,458.8	0.1%	126.09	111,969.0	0.26%	110.51	7,510.2	-15.58
G.Total	1,416,660.2	205.38	1,085,765.20	219.84	6,205,050.3	100.0%	215.55	5,510,288.95	100%	229.08	-694,761.4	13.53

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25				(+/-) Season 2023/24	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	7,258.0	0.02%	222.31	0.0	0.27%	0.00	-7,258.0	-222.31
Internal	1,416,660.2	205.38	1,085,765.20	219.84	6,197,792.3	99.98%	215.53	5,510,288.95	99.73%	229.08	-687,503.4	13.55
Grand Total	1,416,660.2	205.38	1,085,765.20	219.84	6,205,050.3	100%	215.55	5,510,288.95	100%	229.08	-694,761.4	13.53

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	April	4.93	5.14	4.83	-0.31	7.06	7.60	6.63	-0.97
Sri Lanka	June	20.1	22.9			133.2	134.4		
North India	June	119.3	109.7			347.1	344.0		
South India	June	23.9	28.2			119.6	113.7		
All India	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

OTHER MARKETS

KOLKATA SALE 23- 4th & 5th June, 2024

There was good demand. Improved liquoring Assams were fully firm to dearer with best sorts fetching attractive prices. Other categories were firm. Clean, black better Dooars teas were firm to dearer. Good and plainer Dooars teas were steady and sold around last. Western India segments were active and competed for improved liquoring Assams with M/s Hindustan Unilever and export accounts, the latter on larger Brokens.

Tea Category USC/Kg	Price Range
BEST ASSAMS	479-599
GOOD ASSAMS	383-467
MEDIUM ASSAMS	287-359
BETTER DOOARS	323-371
GOOD DOOARS	252-323
MEDIUM DOOARS	180-240
PLAINER DOOARS	144-168

COONOOR SALE 23- 7th JUNE, 2024

DEMAND: - Good demand. MARKET: - The total CTC leaf teas sold this week was 94.13% (631538.87kgs) of the total offering of 670945.95 Kgs. Exporters & major blenders were fairly active. Others were selective. The Major Blenders absorption was at 51.59% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	181-200	149-174	133-138	113-132	109-111
Medium Brokens	204-274	171-192	144-166	128-143	121-127
Smaller Brokens	210-261	171-189	144-166	132-143	126-131
Fannings	216-278	151-182	138-147	128-137	122-127

SILIGURI SALE 23- 5TH JUNE, 2024

LEAF & DUST: Good demand. Best/good & few better medium sorts tended dearer with competition. The remainder were irregular around last. Buying Pattern: Internal- Main stay. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	371-467	359-443	311-383
Medium/ Better Medium	264-359	252-347	228-299
Common / BLF	132-252	132-240	132-216

MOMBASA SALE 23- 3RD & 4TH JUNE, 2024

Fairly good general demand prevailed for the 268,460 packages (17,967,428.00 kilos) on offer; 45.82% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 362	278 – 384	270 – 333	270 – 328
Good	255 – 265	271– 306	270 – 278	270 – 282
Good Medium	220 – 259	233 – 297	270 – 276	270 – 291
Medium (KTDA)	250	200 – 273	200 – 260	245 – 260
Medium (Plantations)	108 – 236	115 – 221	124 – 192	127 – 244
Lower Medium	092 – 156	090 – 230	100 – 137	098 – 126
Plainer	040 – 129	040 – 116	050 – 134	050 – 128